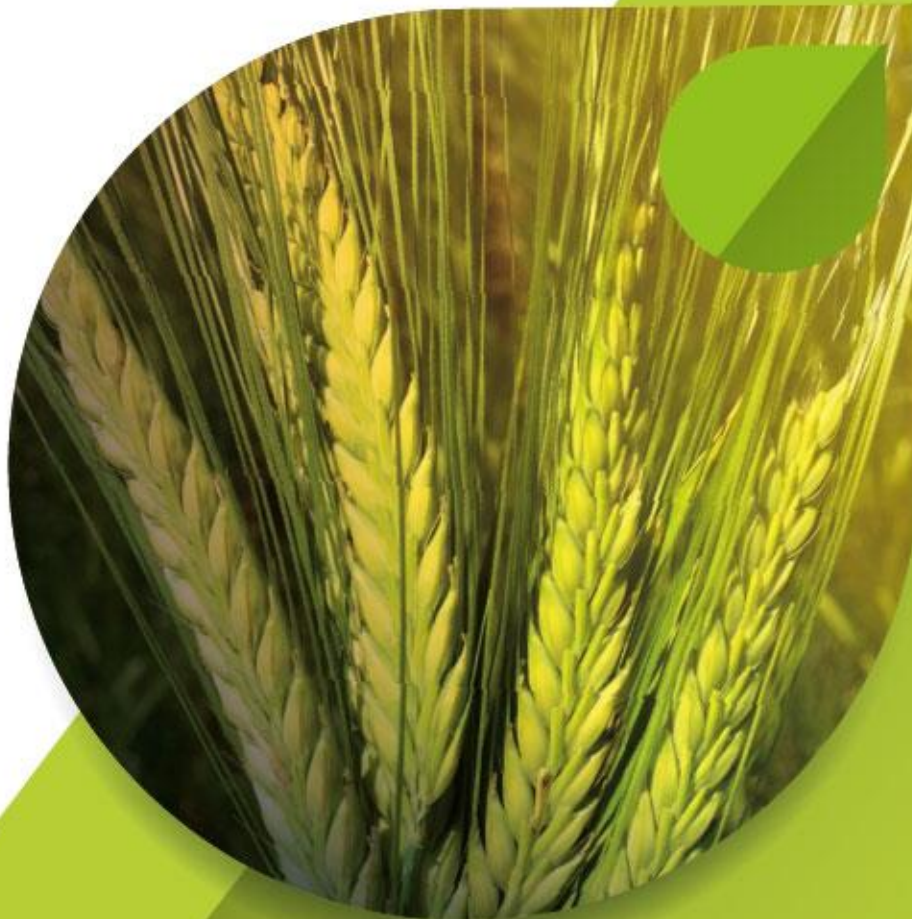




WEEKLY AGRICULTURAL REPORT



JUNE 4, 2020



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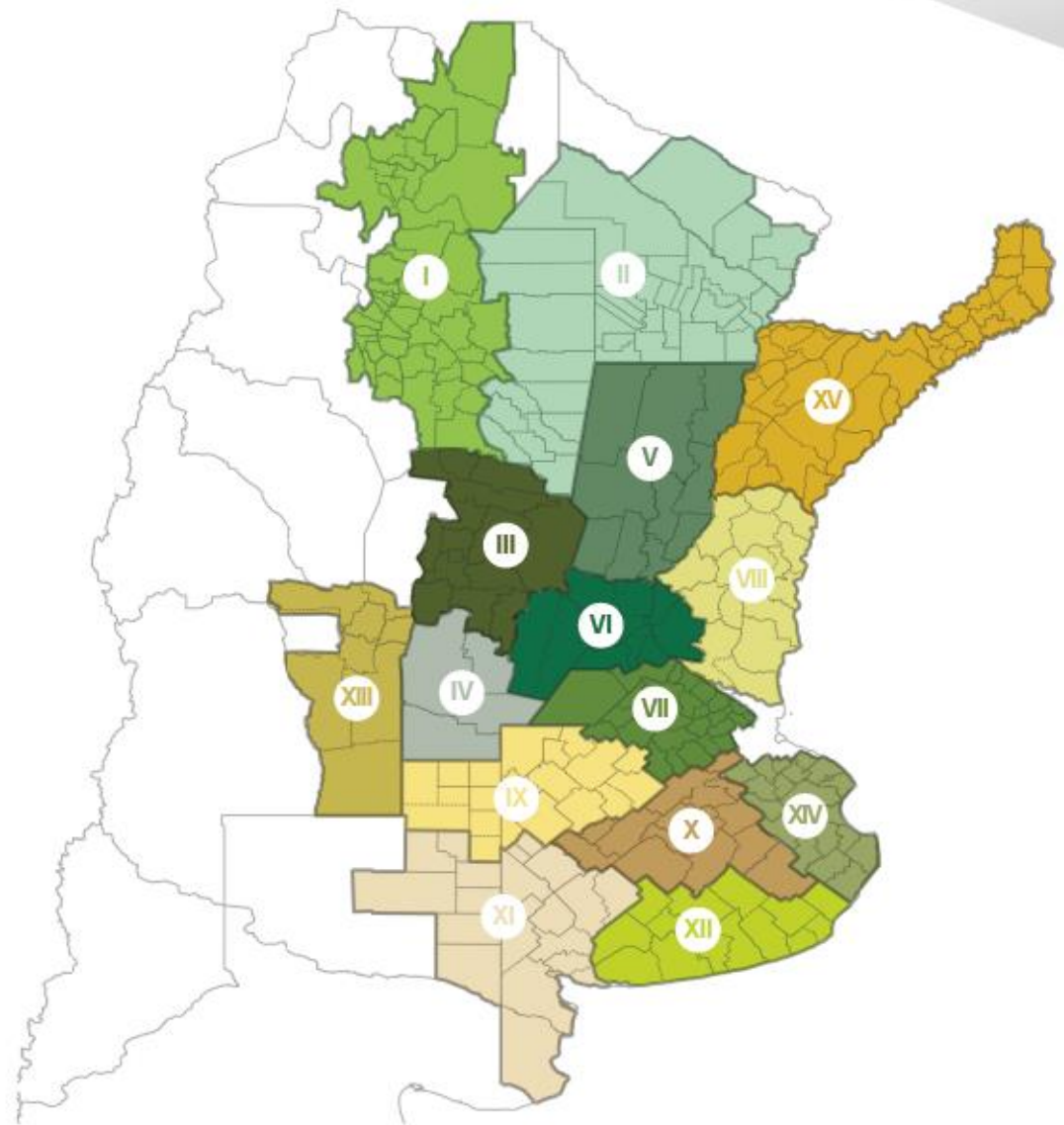
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- ◆ I - NWA (North-West Argentina)
- ◆ II - NEA (North-East Argentina)
- ◆ III - North-Central Córdoba
- ◆ IV - South Córdoba
- ◆ V - North-Central Santa Fe
- ◆ VI - North Belt
- ◆ VII - South Belt
- ◆ VIII - East-Central Entre Ríos
- ◆ IX - North La Pampa - West Buenos Aires
- ◆ X - Central Buenos Aires
- ◆ XI - South-West de Buenos Aires - South La Pampa
- ◆ XII - South-East Buenos Aires
- ◆ XIII - San Luis
- ◆ XIV - Cuenca del Salado
- ◆ XV - Others

AGRICULTURAL WEATHER OUTLOOK: JUNE 4 TO 10, 2020: LOW TEMPERATURES AND PRECIPITATIONS OVER THE NORTHEAST AND CENTER-EAST OF THE AGRICULTURAL AREA.

At the beginning of the perspective, tropical winds will moderately raise temperatures. Values will remain within the average in the North and below normal in the South. At the same time, the entry of a storm front will bring abundant precipitations, with local storms to the northeast and center-east of the agricultural area. The rest of the region will receive scarce or no rainfalls. Besides, the entry of a polar air mass will drop temperatures. There is likelihood of frosts over the hilly and mountainous areas and most part of Argentina and Uruguay but with little chances of reaching the south of Paraguay.

WHEAT

Planting has gained pace over most part of the area trying to take advantage of the available moisture and ahead of the coming rainfalls. Weekly and YoY progress are 16.6 and 10.3 percentage points, respectively. To date, wheat is 30% planted out of a final area projected at 6.8 M hectares.

BARLEY

At the beginning of the season, planting has begun expanding slowly into the center and south of the agricultural region. To date, planting is 4.6 % complete out of the 950,000 hectares projected for the current season, down 5% YoY.

SOYBEAN

Soybeans are 98,6 % harvested. Current production is estimated at 49,3 M tons. This year's production is slightly behind the average of the last 5 seasons. (Average 2014/15 to 2018/19: 52,3 M tons) and ranks 8th in the last 20 seasons. There are still 40,000 unharvested hectares with first crop soybeans and 180,000 unharvested hectares with second crop soybeans. Under this scenario, we maintain our final production estimate at 49.5 M tons.

CORN

To date, corn is 55.6 % collected. Weekly and YoY progress stand at 8.4 and 16.3 percentage points, respectively. Low grain moisture has fostered fieldwork. Over the last week, harvest has expanded into all the agricultural area but especially into Córdoba. The national average yield stands at 8.9 T/H. 3.4 M hectares have already been collected. Under this scenario we maintain our final production estimate at 50 M tons.



WEEKLY AGRICULTURAL REPORT

ANNEX

WHEAT

2020/21 Season

As of: Jun 03, 2020

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2019/20	2020/21		
I NWA	436.000	436.000	78,5	342.260
II NEA	450.000	450.000	33,5	150.525
III NCnt Cba	690.000	690.000	36,9	254.472
IV S Cba	457.000	461.500	21,0	96.915
V NCnt SFe	480.000	498.000	33,6	167.179
VI North Belt	898.000	935.000	48,6	454.410
VII South Belt	622.000	647.000	22,3	144.346
VIII ECnt ER	315.000	322.000	26,3	84.525
IX N LP-W BA	535.000	562.000	16,4	92.337
X Cnt BA	356.000	370.000	13,6	50.135
XI SW BA-S LP	555.000	588.500	17,6	103.753
XII SE BA	640.000	672.000	11,7	78.691
XIII SL	12.000	12.000	9,0	1.080
XIV Cuenca Sal	131.000	133.000	10,0	13.300
XV Others	23.000	23.000	15,0	3.450
TOTAL	6.600.000	6.800.000	30,0	2.037.377

SOYBEAN

2019/20 Season

As of: Jun 03, 2020

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	950.000	19.000	931.000	98,2	914.399	26,2	2.392.012
II	NEA	1.540.000	46.200	1.493.800	99,3	1.484.061	28,0	4.148.560
III	NCnt Cba	1.860.000	42.880	1.817.120	100,0	1.817.120	32,1	5.827.866
IV	S Cba	1.665.000	37.660	1.627.340	100,0	1.627.340	29,1	4.741.089
V	NCnt SFe	1.168.000	35.000	1.133.000	100,0	1.133.000	31,9	3.612.211
VI	North Belt	2.410.000	73.400	2.336.600	100,0	2.336.600	34,4	8.037.644
VII	South Belt	2.304.000	70.480	2.233.520	99,9	2.231.226	33,6	7.487.418
VIII	ECnt ER	1.200.000	60.000	1.140.000	100,0	1.140.000	20,0	2.279.263
IX	N LP-W BA	1.954.000	39.080	1.914.920	99,8	1.911.216	33,2	6.342.541
X	Cnt BA	706.000	32.040	673.960	98,4	663.130	27,0	1.790.686
XI	SW BA-S LP	365.000	13.350	351.650	97,8	344.047	17,5	602.536
XII	SE BA	753.000	30.120	722.880	76,8	555.187	18,9	1.049.066
XIII	SL	237.000	16.950	220.050	100,0	220.050	12,5	274.991
XIV	Cuenca Sal	208.000	6.240	201.760	95,2	192.060	28,3	543.836
XV	Others	80.000	1.600	78.400	98,6	77.273	23,3	180.339
TOTAL		17.400.000	524.000	16.876.000	98,6	16.646.709	29,6	49.310.059

CORN

2019/20 Season

As of: Jun 03, 2020

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)
	Sown	Lost	Harvestable				
I NWA	357.000	1.200	355.800	8,5	30.243	65,7	198.717
II NEA	630.000	2.000	628.000	19,0	119.320	69,3	826.470
III NCnt Cba	900.000	7.760	892.240	48,8	434.978	88,3	3.839.779
IV S Cba	792.000	7.365	784.635	52,3	410.430	82,9	3.404.221
V NCnt SFe	234.000	5.575	228.425	54,1	123.588	74,3	918.596
VI North Belt	670.000	17.440	652.560	94,9	619.229	102,3	6.331.665
VII South Belt	540.000	14.450	525.550	94,9	498.694	100,9	5.029.425
VIII ECnt ER	320.000	11.405	308.595	68,3	210.633	69,2	1.458.163
IX N LP-W BA	665.000	13.550	651.450	74,3	484.266	94,7	4.587.539
X Cnt BA	327.000	6.750	320.250	59,4	190.271	88,3	1.679.883
XI SW BA-S LP	165.000	4.000	161.000	42,2	67.966	69,1	469.494
XII SE BA	233.000	3.800	229.200	29,0	66.443	77,1	511.989
XIII SL	325.000	2.680	322.320	35,2	113.607	69,2	785.720
XIV Cuenca Sal	112.000	2.475	109.525	64,4	70.509	84,8	598.009
XV Others	30.000	450	29.550	18,0	5.319	60,8	32.363
TOTAL	6.300.000	100.900	6.199.100	55,6	3.445.496	89,0	30.672.033